



Public University Support Fund (PUSF) Briefing

November 1, 2019

Tuition and Fees Advisory Board

Discussion Topics

- PUSF Overview
- Comparative University Funding
- Detailed Funding Categories
- Future HECC initiatives

PUSF Overview

The PUSF is the state's primary direct funding contribution for university operations and is distributed via the Student Success and Completion Model (SSCM).

Components of PUSF:

- Activity Based Funding: Student Credit Hours (SCH)
- Outcomes Based Funding: Degrees & Certificates
- Mission Differentiation Funding

Other Non-PUSF funding streams:

- State Programs
- Statewide Public Service Programs
- Sports Lottery

Comparative University Funding

FY2019	EOU	OIT	OSU	PSU	SOU	UO	WOU	Total
Enrollment Based	\$3.3M	\$5.5M	\$42.6M	\$33.4M	\$5.1M	\$26.6M	\$7.2M	\$123.6M
Outcomes Based	\$5.4M	\$8.6M	\$61.7M	\$53.8M	\$7.6M	\$38.0M	\$10.2M	\$185.4M
Mission Differentiation	\$11.5M	\$13.4M	\$17.4M	\$4.2M	\$8.6M	\$4.4M	\$7.3M	\$66.9M
State Programs	\$170k	\$1.1M	\$13.6M	\$5.1M	\$202k	\$2.8M	\$293k	\$23.3M
State Wide Public Service	-	-	\$75.5M	-	-	-	-	\$75.5M
Sports Lottery	\$457k	\$457k	\$515k	\$1.1M	\$457k	\$515k	\$581k	\$4.1M
Total	\$20.8M	\$29.0M	\$211.3M	\$97.6M	\$21.9M	\$72.4M	\$25.5M	\$478.7M

Comparative University Funding

FY2019	EOU	OIT	OSU	PSU	SOU	UO	WOU	Total
Fundable Students	1,547	2,136	18,249	15,393	2,383	12,825	3,404	55,937
PUSF Funding	\$20.2M	\$27.5M	\$121.8M	\$91.4M	\$21.3M	\$69.1M	\$24.7M	\$375.8M
PUSF Funding Per Fundable Student	\$13,052	\$12,854	\$6,672	\$5,937	\$8,927	\$5,387	\$7,248	\$6,719
Total Funding	\$20.8M	\$29.0M	\$211.3M	\$97.6M	\$21.9M	\$72.4M	\$25.5M	\$478.7M
Total Funding Per Fundable Student	\$13,457	\$13,584	\$11,580	\$6,344	\$9,204	\$5,647	\$7,505	\$8,558

Comparative University Funding

FY2019	EOU	OIT	OSU	PSU	SOU	UO	WOU	Total
PUSF	\$20.2M	\$27.5M	\$121.8M	\$91.4M	\$21.3M	\$69.1M	\$24.7M	\$375.8M
State Programs	\$170k	\$1.1M	\$13.6M	\$5.1M	\$202k	\$2.8M	\$293k	\$23.3M
State Wide Public Service Programs	-	-	\$75.5M	-	-	-	-	\$75.5M
Sport Lottery	\$457k	\$457k	\$515k	\$1.1M	\$457k	\$515k	\$581k	\$4.1M
Total	\$20.8M	\$29.0M	\$211.3M	\$97.6M	\$21.9M	\$72.4M	\$25.5M	\$478.7M
Total E & G	\$40.9M	\$62.3M	\$663.3M	\$342.5M	\$60.3M	\$549.2M	\$72.6M	\$1.8B
Percentage of E & G Funded with State Appropriations*	50.9%	47%	30.1%	28.5%	36.4%	13.2%	35.2%	26.1%

*Does not include Sports Lottery Funding as significant portion funds auxiliary programs

Discussion Topics

- PUSF Overview
- Comparative University Funding
- ➔ • Detailed Funding Categories
- Future HECC initiatives

Activity and Outcomes Based Funding

- “Fundable Students” mainly include Oregon residents
- Calculations based on 3-year rolling averages
- FY19: Outcomes – Degrees and Certificates - 60% of model
- FY19: Activity – Student Credit Hours (SCH) - 40% of model
- Credit hours and degrees are cost-weighted based on student level and field of study (Based on old data from 1990’s Delaware Cost Study)
- Outcomes Weighting: Extra points awarded for certain areas of study (STEM, Health, and Bilingual Education), and targeted student populations (underrepresented minority, rural, low-income and veteran)
- Transition period to outcomes based funding (stop loss / stop gain) ends in FY2020

Activity and Outcomes Based Funding

FY2019	EOU	OIT	OSU	PSU	SOU	UO	WOU	Total
Fundable Students	1,547	2,136	18,249	15,393	2,383	12,825	3,404	55,937
Enrollment Based Funding	\$3.3M	\$5.5M	\$42.6M	\$33.4M	\$5.1M	\$26.6M	\$7.2M	\$123.6M
Outcomes Based Funding	\$5.4M	\$8.6M	\$61.7M	\$53.8M	\$7.6M	\$38.0M	\$10.2M	\$185.4M
Total Activity & Outcomes Based Funding	\$8.7M	\$14.0M	\$104.3M	\$87.2M	\$12.7M	\$64.7M	\$17.4M	\$308.9M
Total Activity & Outcomes Based Funding Per Fundable Student	\$5,599	\$6,560	\$5,716	\$5,663	\$5,327	\$5,043	\$5,118	\$5,523

PUSF Overview

- Activity Based Funding – Enrollment: distributes resources based on student credit hour (SCH) completions of fundable students
- Outcomes Based Funding: rewards degree and certificate completions by fundable students
- Mission Differentiation Funding: supports the unique regional, research and public service missions and activities of each university. It represents “line item” funding for services, programs or operations.

Mission Differentiation Funding

FY2019	EOU	OIT	OSU	PSU	SOU	UO	WOU	Total
Mission	\$1.1M	\$5.4M	\$11.7M	\$2.3M	\$710k	\$2.5M	\$533k	\$24.2M
Regional	\$10.2M	\$7.2M	\$2.8M	-	\$7.1M	-	\$5.9M	\$33.1M
Research	\$91k	\$90k	\$3.0M	\$950k	\$138k	\$1.9M	\$212k	\$6.4M
Dual Credit	\$229k	\$816k	-	\$952k	\$647k	-	\$614k	\$3.3M
Total	\$11.5M	\$13.4M	\$17.4M	\$4.2M	\$8.6M	\$4.4M	\$7.3M	\$66.9M

Mission Differentiation Funding

2018-19 MISSION DIFFERENTIATION ALLOCATION BY LINE ITEM										
	EOU	OIT	OSU	OSU-CC	PSU	SOU	UO	WOU	Total	
Mission Support	Law & Legal Studies (CIP 22)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 664,430	\$ -	\$ 664,430	
	Pharmacy (CIP 51.2)	\$ -	\$ -	\$ 1,141,201	\$ -	\$ -	\$ -	\$ -	\$ 1,141,201	
	Vet. Med (CIP 51.24)	\$ -	\$ -	\$ 3,808,670	\$ -	\$ -	\$ -	\$ -	\$ 3,808,670	
	Engineering Technology Undergraduate	\$ -	\$ 1,621,016	\$ -	\$ -	\$ 43,247	\$ -	\$ 1,889	\$ 1,666,152	
	Engineering Graduate	\$ -	\$ 35,708	\$ 2,539,710	\$ -	\$ 604,803	\$ -	\$ 5,698	\$ 3,185,919	
	Collaborative OUS Nursing Program	\$ 24,309	\$ 14,269	\$ -	\$ -	\$ -	\$ 41,057	\$ -	\$ 26,951	\$ 106,586
	Regional Solutions	\$ 14,434	\$ -	\$ -	\$ 14,434	\$ 14,434	\$ -	\$ 14,434	\$ -	\$ 57,736
	Statewide Access	\$ -	\$ 915,806	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 915,806
	Campus Public Service Programs	\$ 244,678	\$ -	\$ -	\$ -	\$ 629,422	\$ 109,158	\$ 596,571	\$ 1,681	\$ 1,581,510
	Bldg. Maintenance / SWPS	\$ -	\$ -	\$ 1,967,815	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1,967,815
	Southwestern Oregon University Center (SOUC)	\$ 124,275	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 124,275
	OCATE	\$ -	\$ -	\$ -	\$ -	\$ 642,630	\$ -	\$ -	\$ -	\$ 642,630
	Oregon Wide-Area Education Network (OWEN)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 445,929	\$ -	\$ 445,929
	Chancellor's Office Operations	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
	Systemwide Expenses / Programs	\$ 60,934	\$ 57,901	\$ 860,111	\$ -	\$ 263,829	\$ 139,783	\$ 766,722	\$ 162,758	\$ 2,312,038
	Veterinary Diagnostic Lab	\$ -	\$ -	\$ 1,351,785	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1,351,785
	Health Professions Programs	\$ 304,332	\$ 2,496,128	\$ -	\$ -	\$ -	\$ 419,892	\$ -	\$ 339,497	\$ 3,559,849
	PSU-NEW Leadership Oregon	\$ -	\$ -	\$ -	\$ -	\$ 72,180	\$ -	\$ -	\$ -	\$ 72,180
	Rural Access	\$ 279,027	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 279,027
	PSU-Oregon Biodiversity Information Center (prev	\$ -	\$ -	\$ -	\$ -	\$ 54,393	\$ -	\$ -	\$ -	\$ 54,393
OIT AA SCH adjustment beginning FY16	\$ -	\$ 220,506	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 220,506	
Subtotal	\$ 1,051,989	\$ 5,361,334	\$ 11,669,292	\$ 14,434	\$ 2,324,938	\$ 709,890	\$ 2,493,784	\$ 532,776	\$ 24,158,437	
Regional Support	Regional University Support Adjustment	\$ 3,054,954	\$ 2,769,717	\$ -	\$ 2,127,767	\$ -	\$ 2,603,465	\$ -	\$ 2,070,379	\$ 12,626,282
	Retrenchment	\$ 214,748	\$ 214,854	\$ -	\$ 143,222	\$ -	\$ 214,846	\$ -	\$ 214,807	\$ 1,002,477
	Retention & Graduation	\$ 375,808	\$ 375,992	\$ -	\$ 250,639	\$ -	\$ 375,983	\$ -	\$ 375,912	\$ 1,754,334
	Underpinning	\$ 375,808	\$ 375,992	\$ -	\$ 250,639	\$ -	\$ 375,983	\$ -	\$ 375,912	\$ 1,754,334
	11-13 Regional Support	\$ 871,152	\$ 871,153	\$ -	\$ -	\$ -	\$ 871,154	\$ -	\$ 871,153	\$ 3,484,612
	Regional Access	\$ 935,112	\$ 402,594	\$ -	\$ -	\$ -	\$ 301,937	\$ -	\$ 100,629	\$ 1,740,272
	IT Fifth Site/OCATE/Southwest Oregon/OWEN	\$ 527,030	\$ 527,030	\$ -	\$ -	\$ -	\$ 527,030	\$ -	\$ 527,030	\$ 2,108,120
	EOU Resident/Fundable adjustment beginning FY16	\$ 2,195,531	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 2,195,531
	TRU Shared Services	\$ 1,605,318	\$ 1,639,913	\$ -	\$ -	\$ -	\$ 1,812,751	\$ -	\$ 1,358,435	\$ 6,416,417
	Subtotal	\$ 10,155,461	\$ 7,177,245	\$ -	\$ 2,772,267	\$ -	\$ 7,083,149	\$ -	\$ 5,894,257	\$ 33,082,379
Research	Sponsored Research	\$ 47,748	\$ 18,199	\$ 2,336,384	\$ -	\$ 387,385	\$ 36,396	\$ 1,150,114	\$ 137,220	\$ 4,113,446
	Faculty Salaries - Research	\$ 42,994	\$ 71,694	\$ 653,008	\$ -	\$ 562,240	\$ 101,959	\$ 765,372	\$ 74,863	\$ 2,272,130
	Subtotal	\$ 90,742	\$ 89,893	\$ 2,989,392	\$ -	\$ 949,625	\$ 138,355	\$ 1,915,486	\$ 212,083	\$ 6,385,576
Dual Credit	\$ 228,553	\$ 816,496	\$ -	\$ -	\$ 952,148	\$ 647,093	\$ -	\$ 613,540	\$ 3,257,830	
Total	\$ 11,526,745	\$ 13,444,968	\$ 14,658,684	\$ 2,786,701	\$ 4,226,711	\$ 8,578,487	\$ 4,409,270	\$ 7,252,656	\$ 66,884,222	

Other Operating Funds (Outside of PUSF)

- State Programs: largely non-academic programs at public universities focusing on a public university's public service mission.

State Programs Funding

2018-19 PUBLIC UNIVERSITY STATE PROGRAMS								
	EOU	OIT	OSU	PSU	SOU	UO	WOU	Total
Engr Technology Sustaining Funds	\$ 170,451	\$ 1,101,256	\$ 7,105,908	\$ 3,047,700	\$ 201,592	\$ 1,134,500	\$ 292,867	\$ 13,054,274
Dispute Resolution	-	-	-	\$ 470,171	-	\$ 873,175	-	\$ 1,343,346
Oregon Solutions (PSU)	-	-	-	\$ 1,205,230	-	-	-	\$ 1,205,230
OSU Fermentation Science	-	-	\$ 661,808	-	-	-	-	\$ 661,808
Signature Research	-	-	\$ 263,888	\$ 27,778	-	\$ 263,888	-	\$ 555,554
Labor Education Research Center	-	-	-	-	-	\$ 362,267	-	\$ 362,267
OSU Ocean Vessels Research	-	-	\$ 330,905	-	-	-	-	\$ 330,905
Population Research Center	-	-	-	\$ 232,409	-	-	-	\$ 232,409
Institute for Natural Resources	-	-	\$ 213,076	-	-	-	-	\$ 213,076
Clinical Legal Education	-	-	-	-	-	\$ 185,833	-	\$ 185,833
Oregon Climate Change Research Institute	-	-	\$ 167,020	-	-	-	-	\$ 167,020
TallWood Design Institute	-	-	\$ 1,814,888	-	-	-	-	\$ 1,814,888
PSU Profiling Study	-	-	-	\$ 133,703	-	-	-	\$ 133,703
OSU Marine Energy Center	-	-	\$ 3,000,000	-	-	-	-	\$ 3,000,000
Total	\$ 170,451	\$ 1,101,256	\$ 13,557,493	\$ 5,116,991	\$ 201,592	\$ 2,819,663	\$ 292,867	\$ 23,260,313

Other Operating Funds (Outside of PUSF)

- State Programs: largely non-academic programs at public universities focusing on a public university's public service mission.
- Statewide Public Service Programs: three programs at Oregon State University
 - Agricultural Experiment Station
 - Extension Service (also including Lottery Funds for the voter-approved Outdoor School Program)
 - Forest Research Laboratory

State Wide Public Service Program Funding (Hosted at OSU)

2018-19 STATEWIDE PUBLIC SERVICE PROGRAMS (ESTIMATED)				
	Agriculture Experiment Station	Extension Service	Forest Research Laboratory	Total
SB 5524 - State General Fund	\$ 33,705,320	\$ 24,335,875	\$ 5,214,262	\$ 63,255,457
SB 5524 - State Lottery Fund	-	\$ 12,240,000	-	\$ 12,240,000
Federal Revenues	\$ 3,909,118	\$ 4,629,260	\$ 1,113,000	\$ 9,651,378
County Appropriations	\$ 667,842	\$ 13,000,000		\$ 13,667,842
State Agency Transfers In			\$ 3,400,000	\$ 3,400,000
Sales and Services	\$ 2,164,743	\$ 1,300,000	\$ 40,000	\$ 3,504,743
Interest Income				\$ -
Donations (Non-governmental)				\$ -
Grants (Non-Federal)				\$ -
Other Revenues	36,421-	\$ 250,000	1,000-	\$ 287,421
Transfers-In				\$ -
Total	\$ 40,483,444	\$ 55,755,135	\$ 9,768,262	\$ 106,006,841

Other Operating Funds (Outside of PUSF)

- State Programs: largely non-academic programs at public universities focusing on a public university's public service mission.
- Statewide Public Service Programs: three programs at Oregon State University
 - Agricultural Experiment Station
 - Extension Service (also including Lottery Funds for the voter-approved Outdoor School Program)
 - Forest Research Laboratory
- Sports Lottery: resources provided to support athletic programs and student scholarships.

Sports Lottery Funding

2017-19 SPORTS LOTTERY			
	2017-18	2018-19	Total
EOU	\$ 456,619	\$ 456,620	\$ 913,239
OIT	\$ 456,619	\$ 456,620	\$913,239
OSU	\$ 515,000	\$ 515,000	\$1,030,000
PSU	\$ 1,138,783	\$ 1,138,784	\$2,277,567
SOU	\$ 456,619	\$ 456,620	\$913,239
UO	\$ 515,000	\$ 515,000	\$1,030,000
WOU	\$ 581,356	\$ 581,360	\$1,162,716
Total	\$ 4,119,996	\$4,120,004	\$8,240,000

Comparative University Funding

FY2019	EOU	OIT	OSU	PSU	SOU	UO	WOU	Total
Enrollment Based	\$3.3M	\$5.5M	\$42.6M	\$33.4M	\$5.1M	\$26.6M	\$7.2M	\$123.6M
Outcomes Based	\$5.4M	\$8.6M	\$61.7M	\$53.8M	\$7.6M	\$38.0M	\$10.2M	\$185.4M
Mission Differentiation	\$11.5M	\$13.4M	\$17.4M	\$4.2M	\$8.6M	\$4.4M	\$7.3M	\$66.9M
State Programs	\$170k	\$1.1M	\$13.6M	\$5.1M	\$202k	\$2.8M	\$293k	\$23.3M
State Wide Public Service	-	-	\$75.5M	-	-	-	-	\$75.5M
Sports Lottery	\$457k	\$457k	\$515k	\$1.1M	\$457k	\$515k	\$581k	\$4.1M
Total	\$20.8M	\$29.0M	\$211.3M	\$97.6M	\$21.9M	\$72.4M	\$25.5M	\$478.7M

Future HECC Initiatives

- Task Force launched in FY2020 to conduct a comprehensive review of the model